



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, August 13, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,539.0	21,418.6	120.43	0.56	(1,085.3)	(4.8)
S&P SL 20 Index	6,032.1	6,000.2	31.9	0.5	(125.3)	(2.0)
RSI	55.4	49.1				
Value of Turnover (LKR Mn)	2,777.6	2,055.3	722.2	35.1		
TRI on All Share (ASTRI)	33,876.6	33,687.2				
Foreign Purchases (LKR Mn)	32.6	684.9				
Foreign Sales (LKR Mn)	657.0	213.1				
Foreign Net Flow (LKR Mn)	(624.5)	471.8				
Volume of Turnover (No. in Mn)	76.7	53.7				
Market Capitalization (LKR Bn)	7,807.7	7,766.4				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
13-Aug-2026	21,418.57	21,553.66	135.09	21,418.57	0.00	21,539.00	120.43	0.56%



Top Gainers and Top Losers

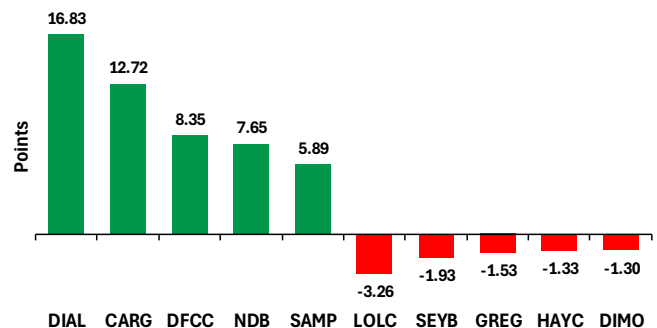
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SIL	558.75	57.75	11.53%	89.95	184.58	2.00	6.21	3.03	0.36%
LCBF	6.80	0.70	11.48%	0.38	4.37	0.15	17.89	1.56	2.21%
SEMB	1.10	0.10	10.00%	0.02	0.41	-	55.00	2.68	-
MBSL	11.40	0.90	8.57%	0.32	8.13	-	35.63	1.40	-
HUNA	16.90	1.30	8.33%	-0.14	2.68	-	-120.71	6.31	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AINS	24.90	(2.40)	-8.79%	4.90	27.90	-	5.08	0.89	-
LALU	40.00	(3.00)	-6.98%	3.21	45.25	1.50	12.46	0.88	3.75%
TESS(X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
HPFL	12.50	(0.70)	-5.30%	-0.24	6.03	0.80	-52.08	2.07	6.40%
MSL	180.50	(9.50)	-5.00%	0.20	137.03	-	902.50	1.32	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	4,080,000	137.50	559,510,000
CARG	150,699	680.00	102,475,320
JKH	3,300,000	20.00	65,770,000
SIRA	1,800,000	33.00	59,400,000
HNB	62,000	331.50	20,553,000

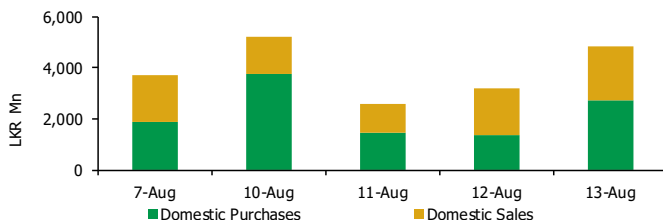
Contributors to ASPI

Positive Contributors (No.)	128	Negative Contributors (No.)	57
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

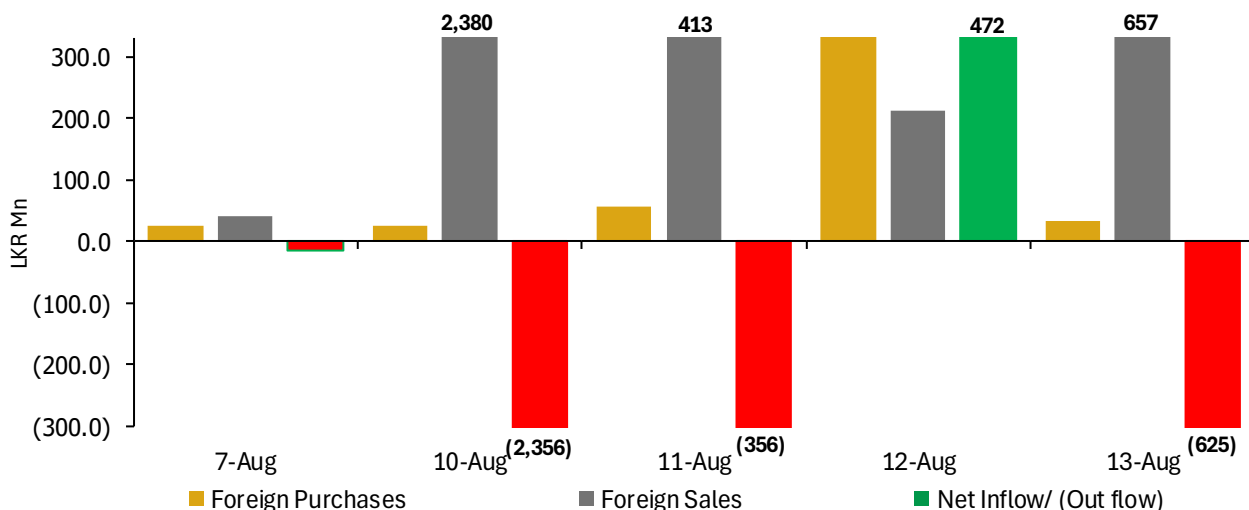
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DIPD	14.86	SAMP	(586.53)
AAIC	8.03	TKYO(X)	(45.77)
HAYC	1.81	DIST	(9.08)
CINS(X)	1.64	CFIN	(4.64)
HHL	0.94	HNBF	(2.58)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,157	81,273	(53,116)

*From January 02 to August 13, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	38.46%
Capital Goods	158,652,646.00	19.31%
Materials	143,834,110.65	10.21%
Diversified Financials	78,419,712.30	8.97%
Food, Beverage & Tobacco	49,433,730.10	6.04%
Food & Staples Retailing	132,374,806.45	4.74%
Telecommunication Services	159,492,273.95	3.23%
Insurance	16,001,211.60	1.56%
Consumer Durables & Apparel	65,982,965.10	1.46%
Retailing	486,016,259.00	1.28%
Real Estate Management & Dev.	13,199,606.00	1.25%
Energy	18,261,812.60	0.98%
Transportation	70,793,959.55	0.94%
Consumer Services	8,930,311.20	0.58%
Health Care Equipment & Ser.	5,349,384.95	0.49%
Utilities	4,883,483.70	0.24%
Software & Services	4,846,930.10	0.16%
Commercial & Professional Ser	832,888.25	0.16%
Automobiles & Components	2,557,635.50	0.01%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	2,777,551,845
YTD Avg. Turnover (LKR)	4,059,181,661
Monthly Avg. Turnover (LKR)	4,126,247,587

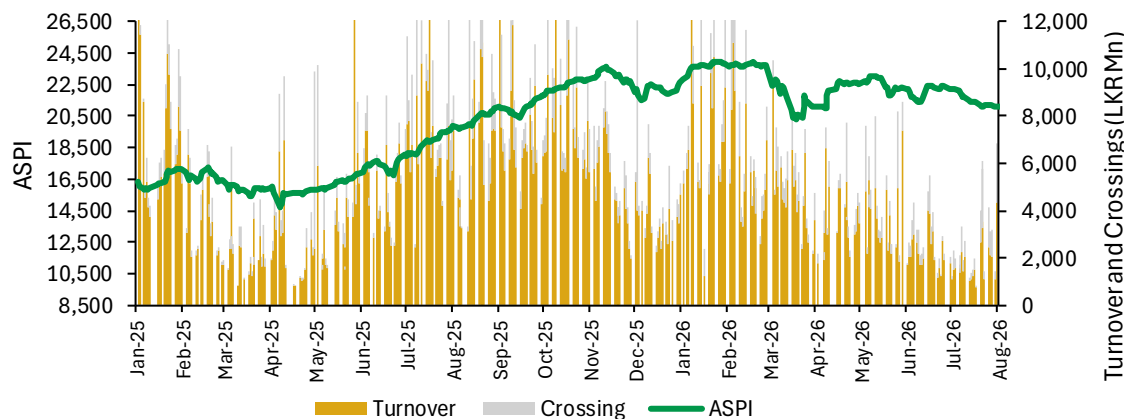
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	37,136	22,879	62%

*Upto August 13, 2026

ASPI vs Market Turnover



Source: CSE

Thursday, August 13, 2026

Top 5 Share Volume Contributors and Their Price Trends

7-Aug				10-Aug				11-Aug				12-Aug				13-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CBNK	7.00	-6.67%	67,963,600	CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656	CBNK	7.50	1.35%	160,742	CBNK	7.60	1.33%	47,946
SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294	SEMB	1.00	0.00%	689,694	SEMB	1.00	0.00%	3,078,655	SEMB	1.10	10.00%	1,450,295
ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727	ASPH	0.60	0.00%	253,958	ASPH	0.60	0.00%	6,102,185	ASPH	0.60	0.00%	2,958,956
SIRA	31.30	3.99%	3,737,141	SIRA	31.40	0.32%	1,633,542	SIRA	31.50	0.32%	1,802,688	SIRA	32.20	2.22%	4,336,660	SIRA	33.10	2.80%	8,503,866
ACME	4.60	6.98%	2,656,965	ACME	4.60	0.00%	373,589	ACME	4.50	-2.17%	257,981	ACME	4.50	0.00%	434,043	ACME	4.60	2.22%	317,376
				RIL	25.90	1.97%	42,904,808	RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889	RIL	25.80	1.18%	839,865
				JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353
				DIAL	44.70	0.90%	15,576,085	DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935	DIAL	46.20	2.67%	1,942,984
				UBF	2.40	9.09%	5,247,025	UBF	2.30	-4.17%	629,217	UBF	2.40	4.35%	15,958	UBF	2.30	-4.17%	112,778
				CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656	CBNK	7.50	1.35%	160,742	CBNK	7.60	1.33%	47,946
								DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935	DIAL	46.20	2.67%	1,942,984
								RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889	RIL	25.80	1.18%	839,865
								ASIR	34.30	-4.19%	3,673,951	ASIR	34.90	1.75%	86,719	ASIR	34.10	-2.29%	160,603
								JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353
								HHL	31.10	-0.32%	2,767,262	HHL	31.10	0.00%	369,360	HHL	31.30	0.64%	298,795
												JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353
												ASPH	0.60	0.00%	6,102,185	ASPH	0.60	0.00%	2,958,956
												SIRA	32.20	2.22%	4,336,660	SIRA	33.10	2.80%	8,503,866
												SEMB	1.00	0.00%	3,078,655	SEMB	1.10	10.00%	1,450,295
												MELS	186.50	0.27%	3,531,864	MELS	186.25	-0.13%	2,773
																SIRA	33.10	2.80%	8,503,866
																JKH	20.00	0.00%	6,862,353
																AGST	13.20	6.45%	6,638,862
																SAMP	137.75	0.55%	6,032,519
																HNBF	8.70	2.35%	5,391,813

Source : CSE